MOORE STEPHENS

Mining, Energy and Natural Resources

Capability Statement

Serious about Success®

Why Moore Stephens?

Moore Stephens has been a trusted partner to organisations for nearly four decades providing advice customised to meet the needs of clients.

Our success is derived from our ability to understand the challenges that clients face and provide intelligent solutions.

Uniquely positioned

Western Australia is a key hub for the Mining, Energy and Natural Resources industries.

Having worked with a number of clients in these industries, we truly understand your operating environment. We realise the importance of providing services that deliver value and offer solutions to your specific needs. We are also well aware of the dynamic nature of your industry which is international in scope, and as such poses many challenges. This knowledge, gathered over many years, allows us to respond to both the short and long term requirements of your organisation by providing you with the advice you need to succeed.

Resources and Capabilities to meet your needs

Moore Stephens WA is part of a national association of independent firms with offices in all major business centres across Australia and is a member of Moore Stephens International, a global network of accounting and consulting firms with headquarters in London. Moore Stephens International is currently one of the largest international accounting and consulting groups worldwide with a strong presence in over 100 countries. You can be confident that we have the resources and capabilities to meet your needs.

Practical solutions

Our philosophy is to be immersive in our approach, provide genuine support and offer practical solutions throughout the client relationship.

At Moore Stephens we aim to develop a bond of trust and confidence with our clients; to work closely and competently by 'partnering' with your management and staff.

Industry knowledge that ensures the competitive advantage

By providing advice in the Mining, Energy and Natural Resources context we help clients overcome industry specific issues, deal with tough decisions and capitalise on new opportunities to generate tangible results. We have created a team of professionals who help companies address complexities specific to this industry by providing advice on all relevant business, financial and commercial issues affecting them.

We see ourselves as project managers helping you navigate through the multitude of challenges and issues ahead, leaving you free to concentrate on the core areas of your business.

Helping you grow

We can advise you on:

- Maximising profit.
- Investing for growth in the most tax efficient way.
- Preventing or dealing with cash-flow issues.
- Running your business at its optimum capacity.
- Understanding the overall performance of your business.
- Funding and capital raising.
- Managing compliance.

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Customised services

We do not offer "off the shelf' approach" solutions. We use our knowledge of your sector to offer customised services to suit each client taking into account size, capabilities, goals and culture. We believe this knowledge enables us to provide astute advice that responds to both short-term and long-term requirements of your organisation.

Corporate finance

Whether you own a medium to large private business or operate a mid-cap listed company, we have all of your corporate finance advice and transaction service needs covered. This ranges from valuation, merger, acquisition and divestment advice, to audits, funding advice, due diligence and independent expert's and account's reports.

Best advice

One of our major strengths is the active involvement of our Partners in all client engagements. Our clients can be confident they have access to expert advice and 'troubleshooting', wherever and whenever they need it.

Comprehensive support

Our aim is to help you through the multitude of challenges and issues that arise through the lifecycle of your business. We can advise you on growth, profit, succession planning, risk protection and a myriad of other factors you need to consider.

Services to Mining, Energy and Natural Resources

TAXATION

Our advisors will ensure your business is structured in a tax efficient manner, has access to applicable tax concessions, is able to invest for growth and avoid cash-flow issues.

AUDIT

Our audit services will ensure you meet local obligations and provide you with valuable tools for benchmarking and improving business performance.

BUSINESS ADVICE

ACCOUNTING

We pay particular focus

understand your business and add value. Our

expertise and accessibility

are guaranteed.

We offer a multitude of business improvement services to ensure your business is running at its optimum capacity.

INTERNATIONAL TAX

We can guide you through the complexities of international taxation to ensure, wherever possible, taxes are minimised and profits are repatriated in a tax efficient manner.

DUE DILIGENCE

We will provide you with multi-sourced information that is crucial to understanding the true level of risk involved in potential transactions.

OUR CORE SERVICES

FINANCE advise companie

CORPORATE

merging, acquiring or divesting a business, and restructuring or entering a joint venture.

VALUATIONS

We have a rounded view for the valuations process and we're in the best position to estimate the true market value of your business.

R & D

We offer specialist advice to capitalise on R & D benefits to ensure your company maintains its competitive edge.

EMPLOYMENT & PAYROLL

We assist with employing staff in foreign regions including visa and payroll operations for a global workforce.

Global connections, local expertise

We combine astute global perspectives with local business expertise to secure opportunities and drive expansion.

Setting you up

Through our local experts, supported by a cohesive national and international network, Moore Stephens provides a full range of professional services to assist in the set-up of new or existing business operations in Australia.

We guide businesses through the different steps involved in the internationalisation process, from establishing Australian business contacts to addressing operational and trading issues. We can walk you through the complexities of international tax to ensure that, wherever possible, taxes are minimized and profits are repatriated in a tax efficient manner. For companies already present in Australia, we provide ongoing support for the multitude of challenges and issues that arise on a day-to-day basis through the life cycle of your business.

Our team can provide you with practical advice on how to:

- Break into the Australian market.
- Identify the tax planning opportunities.
- Ensure your business structure is appropriate for international expansion.
- Take advantage of tax concessions available.
- Ensure your employees are paying the right amount of tax.

Expanding your business internationally

If you are looking to establish a joint venture or set up a physical base in an overseas market, Moore Stephens member firms are able to provide practical support. You will have a local expert assisting your organisation, backed by the depth and breadth of the network. We combine astute global perspectives with local business expertise to secure opportunities and drive your expansion.

Your network for doing business in Mining, Energy and Natural Resources

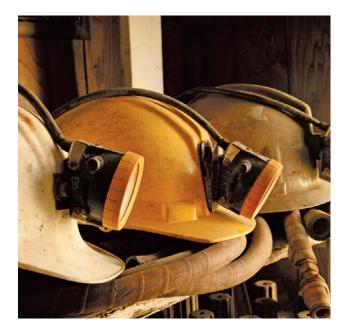
Moore Stephens International Limited is regarded as one of the world's major accounting and consulting networks, comprising over 600 offices throughout the world. With a strong presence in over 100 countries, clients can feel confident that we meet their cross-border requirements.

The network prides itself on the ability to combine local knowledge with regional, national and international skill sets.

Our Perth based team draws on the resources, knowledge and best practice of the specialist experts within our global network to ensure you exploit market opportunities and minimise your risks.

Our clients can rely on the knowledge and expertise of over 25,000 staff in Moore Stephens firms around the world. All our members firms share common values: integrity, personal service and quality.

Tap into our global knowledge—our services focus on our clients' requirements with a good understanding of their needs.



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Our Mining, Energy and Natural Resources Team



David Tomasi

Director T +61 (0)8 9225 5355 dtomasi@moorestephens.com.au



James Tng Director T +61 (0)8 9225 5355 jtng@moorestephens.com.au



Brett Cornwall Director T +61 (0)8 9225 5355 bcornwall@moorestephens.com.au



Wendy Davies Director T +61 (0)8 9225 5355 wdavies@moorestephens.com.au



Davide Costanzo Director T +61 (0)8 9225 5355 dcostanzo@moorestephens.com.au



Neil Pace Director T +61 (0)8 9225 5355 npace@moorestephens.com.au



Suan-Lee Tan Director T +61 (0)8 9225 5355 tan@moorestephens.com.au

Moore Stephens WA Level 15, Exchange Tower, 2 The Esplanade Perth, WA 6000 T +61 (0)8 9225 5355 perth@moorestephens.com.au

Liability limited by a scheme approved under Professional Standards Legislation. Moore Stephens is a network of independent firms which are independent members of Moore Stephens International Limited – members in principal cities throughout the world.



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